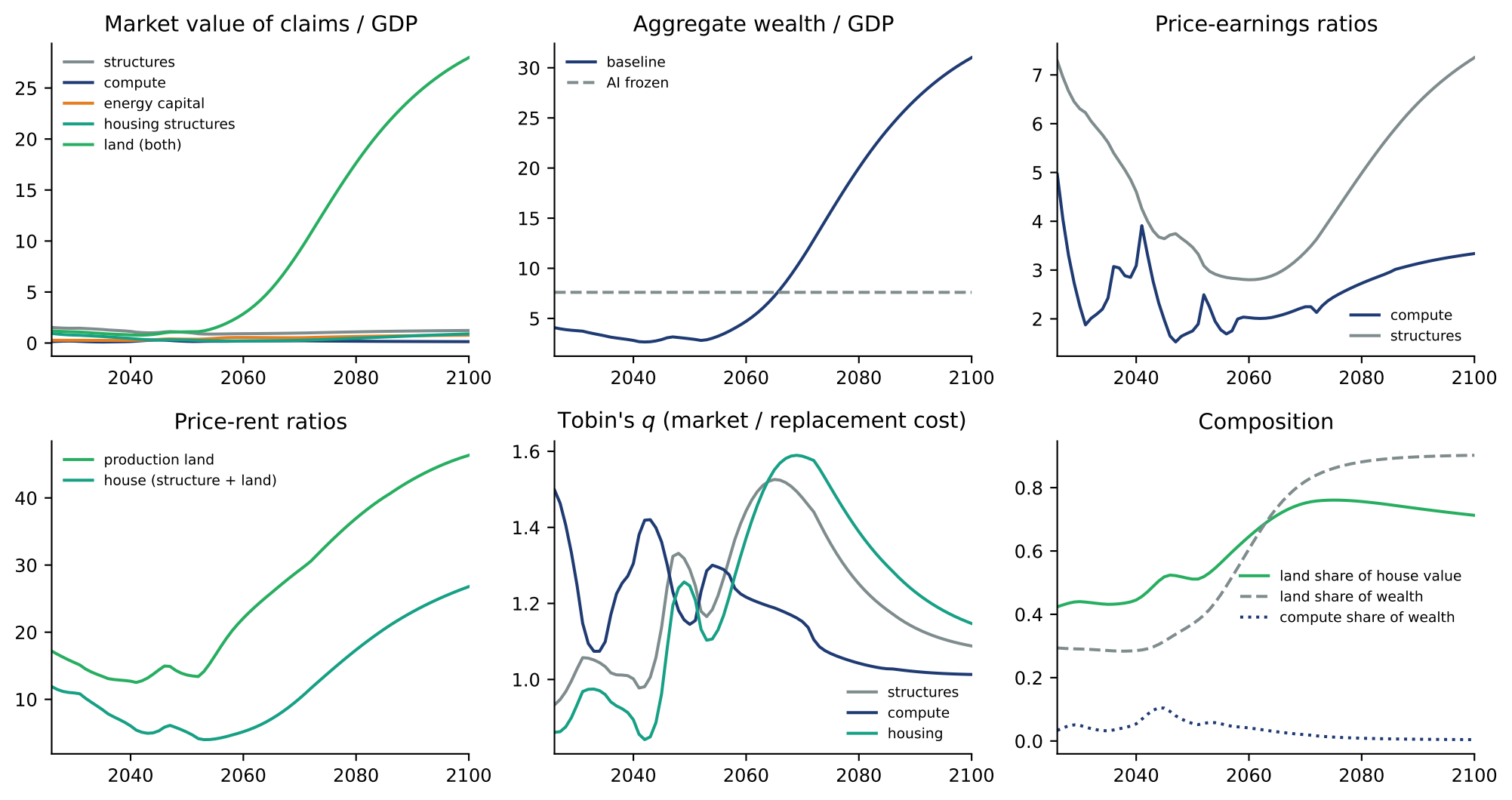

Market value of claims / GDP
structures
compute
energy capital
housing structures
land (both)
0
5
10
15
20
25
2040
2060
2080
2100
Aggregate wealth / GDP
baseline
AI frozen
5
10
15
20
25
30
2040
2060
2080
2100
Price-earnings ratios
compute
structures
2
3
4
5
6
7
2040
2060
2080
2100
Price-rent ratios
production land
house (structure + land)
10
20
30
40
2040
2060
2080
2100
Tobin's q (market / replacement cost)
structures
compute
housing
1.0
1.2
1.4
1.6
2040
2060
2080
2100
Composition
land share of house value
land share of wealth
compute share of wealth
0.0
0.2
0.4
0.6
0.8
2040
2060
2080
2100